



3

62,326,867

.....	7
.....	8
.....	8
.....	8
.....	9
.....	10
.....	10
.....	11
.....	12
.....	12
.....	30
.....	30
.....	30
.....	30
.....	31
.....	31
.....	31
.....	31
.....	32
.....	35
.....	37
.....	37
.....	37
.....	37
.....	37
.....	37
.....	38

.....	38
.....	38
.....	39
.....	39
.....	39
.....	40

		A
		“ 1
		”
		1
		()

Zhejiang Materials Development Co., Ltd.

1999 4 12

1999 7 7

000906

235 1 401

235 1 3-4

410011

0731-84588390

0731-84588490

2015 9 16

() ()

2014 2 24

2014

2014

6 16 2014

[2011]125

2014 5 30

[2014]28

2015 5 22

2015

2014

2015

2015 6 3

([2015]29)

4 82,191,778

60,000

2015 6 8

2015
2014

< >

12

2016 6 15

2015 6 12

2015 7 8

[2015]1507

2015 6 12

[2002]15

2014

2014 2 25

7.35 /

20

90%

2014	6	13		2013
			7.35 /	7.30 /
2015	6	5		2014
			7.30 /	7.22 /
				81,632,652
51,944,489				20,408,163
5,560,000				3,720,000

2014	6	13		2013
			81,632,652	82,191,778
52,300,273				20,547,944
			5,598,082	3,745,479
2015	6	5		2014
			82,191,778	83,102,489
52,879,777				20,775,622
			5,660,110	3,786,980

			2014	2	24
					62,326,867

	449,999,979.74	
8,000,000.00		3,380,300.00
438,619,679.74		
2015	8 5 3	/

97020153400000063

2015	8 6	[2015]050764
2015	8 5	

97020153400000063

449,999,979.74

2015 8 6

	2015	8 7	[2015]000765
	2015	8 6	
3		A	62,326,867
	7.22	449,999,979.74	
	8,000,000.00		3,380,300.00
	438,619,679.74		
		62,326,867.00	
376,292,812.74			

2015 8 13

36

62,326,867

83,102,489

3

3

A

		<i>I</i>			
1		7.22	52,879,777	381,791,989.94	36
2		7.22	5,660,110	40,865,994.20	36

12.2 12.1

(1,000)

3

1

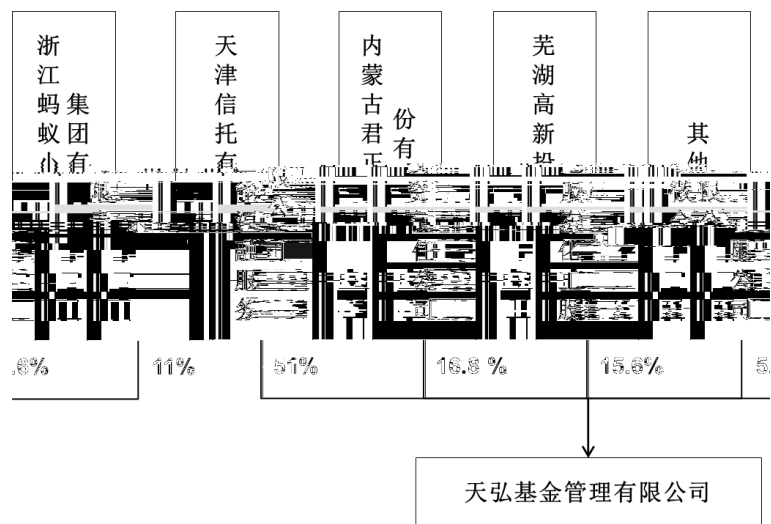
1

59

A 16

5.143

2



3

2004 11 8

4

2013

	2013 12 31
	40,969.82
	11,945.39
	11,945.39
	2013
	24,100.77
	1,092.76
	1,092.76

5

6

7

“ 1 ”

2

1

235 1 2119

4,086.60

(

)

2

1			
2			
3			
4			
5			
6			
7			
8			
9			

10			
11			
12			
13			
14			
15			
16			
17			
18			
19			1
20			

3

2014 2 20

4

2014 2 20

5

6

3

1

235

1 2119

2,734.20

(

)

2

1			
2			\
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			

22			
23			
24			
25			
26			
27			
28			
29			
30			
31			
32			
33			
34			
35			
36			
37			
38			
39			
40			
41			
42			
43			

6

4

1

1

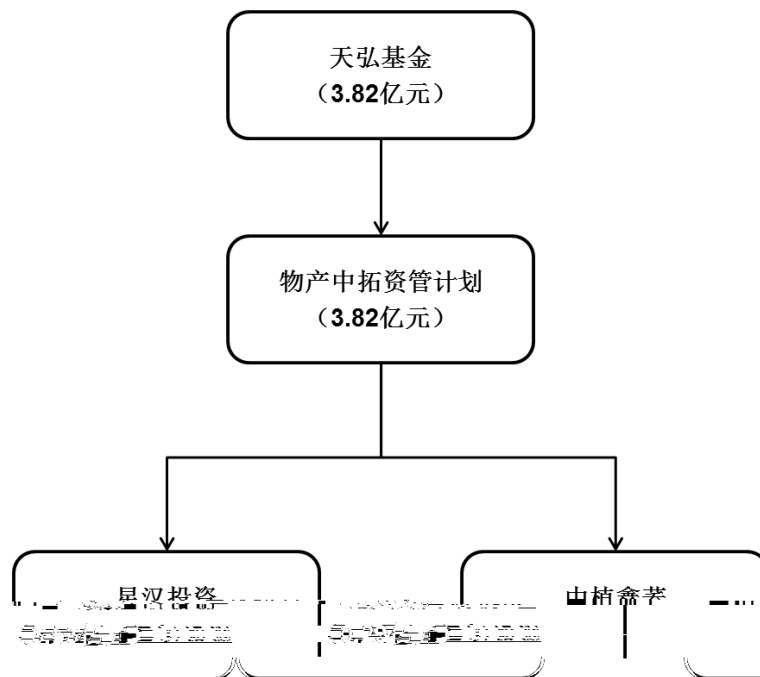
A

“

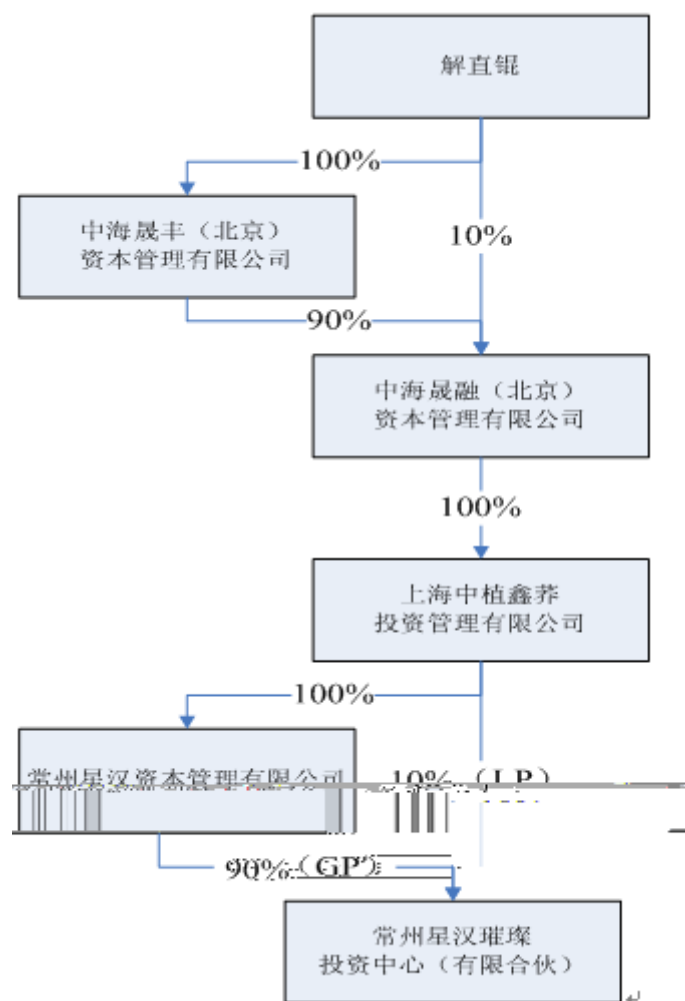
1

”

2015 4 30



	8 16 1
	2014 07 16 2044 07 15
	320400000051277



	200 A-2929
	2015 1 8
	50,000.00

	310113001276165

2

(()
())

(()
()

A

2015 4 30

4

3

2014 2 24

A

4

3

1

A

(
)

2

3

2014 2 24

A

4

2015 5 28

1

A

“

”

() (

“ ”)

()

(1) (2,000)

(2)

$$\left(\begin{array}{c} (\\ (\end{array} \right) \left(\begin{array}{c} (\\ (\end{array} \right) \right)$$

3

$$\left(\begin{array}{c} \\ \end{array} \right) \quad \left(\begin{array}{c} \\ \end{array} \right)$$

4

A

()

(10%)

5

A

(
)

(10%)

36

“ ”

2015 8 26 2015
8 26

3
36

1

2015 3 31

1	152,497,693	46.13%
---	-------------	--------

10	-	1,499,821	0.45%
		217,892,917	65.92%

1 2014 12 29

46.13%

2015 4 22

“ ” 2015 4 28

46.13%

2

2015 8 13

10

1		152,497,693	38.81%
2	1	52,879,777	13.46%
3		17,155,255	4.37%
4		12,587,500	3.2%
5		6,802,571	1.73%
6		5,979,218	1.52%
7		5,660,110	1.44%
8		3,999,894	1.02%
9		3,786,980	0.96%
10		3,204,500	0.82%
		264,553,498	67.33%

1.44%

3,786,980

5,660,110

0.96%

1

1	-	-	62,326,867	15.86%
	-	-	-	-
	-	-	-	-
	-	-	62,326,867	15.86%
	-	-	-	-
	-	-	-	-
	-	-	-	-
2	330,605,802	100%	330,605,802	84.14%
A	330,605,802	100%	330,605,802	84.14%
3	330,605,802	100%	392,932,669	100%

2

3

4

2014

	2014	
/	0.22	0.19
/	0.22	0.19
	3.46	4.03

5

6

7

8

2012—2014 ()
2015
1

	2014.12.31	2013.12.31	2012.12.31
	546,424.98	436,348.98	387,816.81
	402,646.18	294,085.94	249,141.72
	143,778.80	142,263.04	138,675.09
	109,649.64	103,820.19	99,958.50
	2015.3.31	2014.3.31	
	612,956.82	581,932.03	5.33%
	474,420.36	437,092.46	8.54%
	138,536.46	144,839.57	-4.35%
	111,713.33	105,849.15	5.54%

2

	2014	2013	2012
	2,209,146.14	2,373,768.90	2,481,367.11
	2,150,266.50	2,323,596.31	2,445,492.51
	10,966.79	12,669.69	-1,635.23
	11,242.51	12,571.12	3,108.79
	7,786.08	9,066.77	2,057.19

	7,389.93	7,001.12	1,990.12
	2015 1-3	2014 1-3	
	433,459.23	461,808.57	-6.14%
	419,956.23	448,972.08	-6.46%
	2,803.26	3,529.80	-20.58%
	3,120.66	3,612.32	-13.61%
	2,187.14	2,559.88	-14.56%
	2,176.93	2,012.30	8.18%

2015 6.14%
6.46% 20.58% 13.61% 14.56%
8.18%

3

	2014	2013	2012
	-41,747.12	19,608.54	42,247.83
	-20,782.11	-5,305.35	8,166.43
	63,553.39	1,692.20	-58,928.90
	1,008.71	16,266.10	-7,710.92
	2015 1-3	2014 1-3	
	-9,559.90	3,108.43	-407.55%
	-2,705.67	-14,342.80	81.14%
	18,992.46	16,303.54	16.49%
	6,794.46	5,057.46	34.35%

4

	2015 3 31 /2015 1-3	2014 12 31 /2014	2013 12 31 /2013	2012 12 31 /2012
	77.40%	73.69%	67.40%	64.24%
	1.16	1.20	1.30	1.33
	0.77	0.89	0.97	0.96
	3.38	3.32	3.14	3.02

		4.98	31.33	51.96	72.74
		2.92	20.84	25.57	23.68
	()	0.75	4.50	5.76	6.06
		-0.29	-1.26	0.59	1.28
		0.21	0.03	0.49	-0.23
%		1.97	6.92	6.92	2.01
		1.49	4.29	3.75	1.05
		0.07	0.22	0.21	0.06
		0.07	0.22	0.21	0.06

449,999,979.74

168

29

0755-23976739

0755-23970739

7

A 40

010-58785566

010-58785566

16

7

11

0571-85215001

0571-85215010

16 7 11

0571-85215001

0571-85215010

1

2

3

4

5

6

7

A

8

9

10

235

1 3-4

0731-84588390

0731-84588458

（本页无正文，为《物产中拓股份有限公司非公开发行股票发行情况报告书暨上市
公告书摘要》之盖章页）



2015年 8 月 17 日