

					[2015]1507	
“	”	“	”	3		62,326,867
				“	”	“
				”	“	”

Zhejiang Materials Development Co., Ltd.

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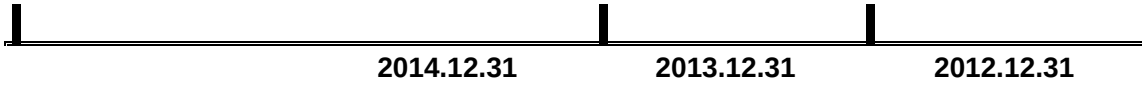
2015 9 16

() ()

1	-	-	62,326,867	15.86%
	-	-	-	-
	-	-	-	-
	-	-	62,326,867	15.86%
	-	-	-	-
	-	-	-	-
	-	-	-	-
2	330,605,802	100%	330,605,802	84.14%
A	330,605,802	100%	330,605,802	84.14%

3	330,605,802	100%	392,932,669	100%

2012—2014 ()
2015
1



	2015 1-3	2014 1-3	
	433,459.23	461,808.57	-6.14%
	419,956.23	448,972.08	-6.46%
	2,803.26	3,529.80	-20.58%
	3,120.66	3,612.32	-13.61%
	2,187.14	2,559.88	-14.56%
	2,176.93	2,012.30	8.18%

2015 6.14%

6.46% 20.58% 13.61% 14.56%

8.18%

3

	2014	2013	2012
	-41,747.12	19,608.54	42,247.83
	-20,782.11	-5,305.35	8,166.43
	63,553.39	1,692.20	-58,928.90
	1,008.71	16,266.10	-7,710.92
	2015 1-3	2014 1-3	
	-9,559.90	3,108.43	-407.55%
	-2,705.67	-14,342.80	81.14%
	18,992.46	16,303.54	16.49%
	6,794.46	5,057.46	34.35%

4

	2015 3 31 /2015 1-3	2014 12 31 /2014	2013 12 31 /2013	2012 12 31 /2012
	77.40%	73.69%	67.40%	64.24%
	1.16	1.20	1.30	1.33
	0.77	0.89	0.97	0.96
	3.38	3.32	3.14	3.02
	4.98	31.33	51.96	72.74

()		0.75	4.50	5.76	6.06
		-0.29	-1.26	0.59	1.28
		0.21	0.03	0.49	-0.23
%		1.97	6.92	6.92	2.01
		1.49	4.29	3.75	1.05
		0.07	0.22	0.21	0.06
		0.07	0.22	0.21	0.06

1

2

3

4

5

33

1

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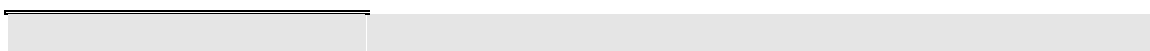
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3	1 2 3
4	1 2 3 4
5	1 2 3 ,
6	1 [2005 120] 2 3

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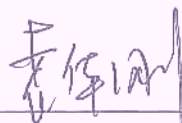
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(此页无正文,为《国泰君安证券股份有限公司关于物产中拓股份有限公司非公开发行股票上市保荐书》之签字盖章页)

保荐代表人(签字):

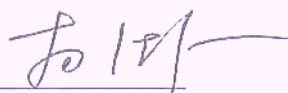


袁华刚



唐超

法定代表人(签字):



杨德红



国泰君安证券股份有限公司

2015年8月17日