



1

2

3

4

5

6

[2004]3

[2005]86

[2005]111

[2005]246

[2005]39

A

A

50.50%

2006 5

11

94%

171,000,000 72%

100%

2,493.75

1

23,750

10

2.4

1,596

2

3

1

			%			%
1		119,937,500	50.50	11,194,167	108,743,333	45.79
2		26,125,000	11.00	2,438,333	23,686,667	9.97
3		24,937,500	10.50	2,327,500	22,610,000	9.52
		171,000,000	72.00	15,960,000	155,040,000	65.28

2

			%			%
1		87,400,000	36.80	8,157,333	79,242,666	33.37

关于南方建材股份有限公司股权分置改革之保荐意见书

2		59,500,000	25.05	5,553,333	53,946,667	22.71
3		24,100,000	10.15	2,249,333	21,850,667	9.20
		171,000,000	72.00	15,960,000	155,040,000	65.28

4

1

		%		
1		45.79	G+36 1	(2)
2		9.97	G+36	
3		9.52	G+36	

[1] G

[2]

[3]

2

		%		
1		33.37	G+36 1	(2)
2		22.71	G+36	
3		9.20	G+36	

[1] G

[2]

5

1

	171,000,000	72.00		155,040,000	65.28
	26,125,000	11.00		23,686,667	9.97
	144,875,000	61.00		131,353,333	55.31
	66,500,000	28.00		82,460,000	34.72
A	66,500,000	28.00	A	82,460,000	34.72
B			B		
H			H		
	237,500,000	100		237,500,000	100.00

2

关于南方建材股份有限公司股权分置改革之保荐意见书

	87,400,000	36.80		79,242,667	33.37
	83,600,000	35.20		75,797,333	31.91
	66,500,000	28.00		82,460,000	34.72
A	66,500,000	28.00	A	82,460,000	34.72
B			B		
H			H		
	237,500,000	100.00		237,500,000	100.00

1

1

2

3

4

2

3

36

1

2

7%

3

7%

4

5

6

1

2

3

4

5

6

7

1

021	65078826		
021	65080566		
		1	14
200081			

2

021	33023358		
021	63340388		
		673	
200010			

