

000906

2025-18

2024

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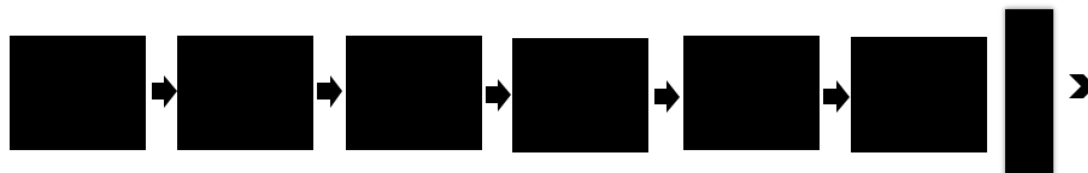
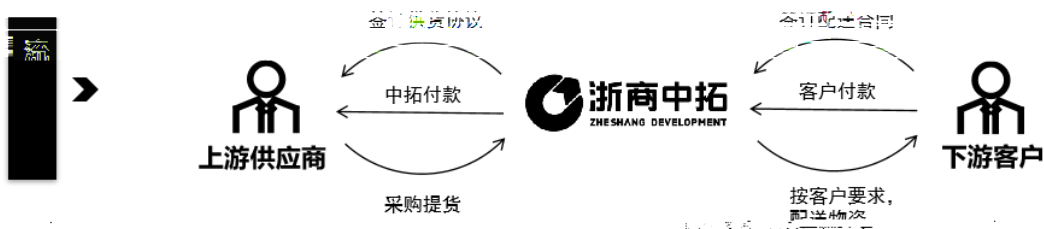
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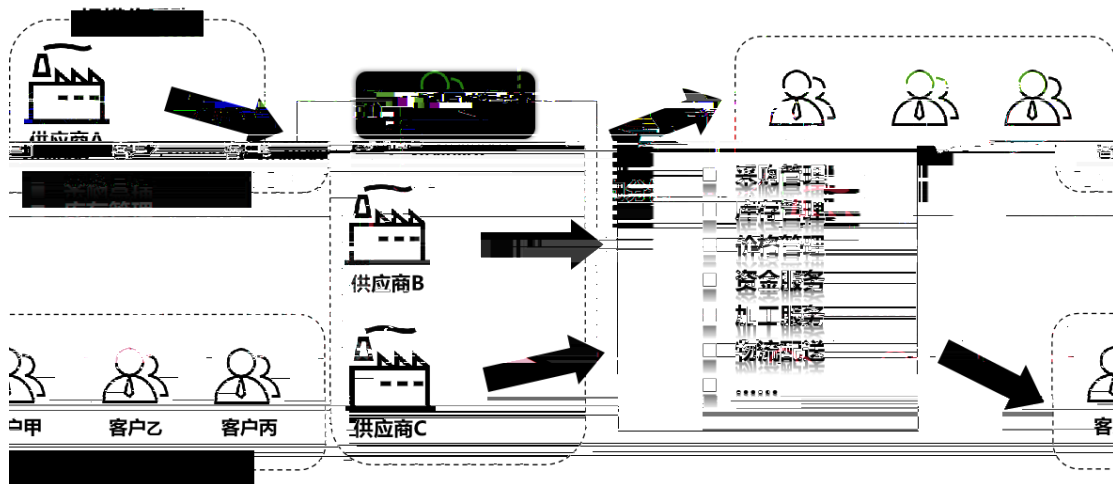
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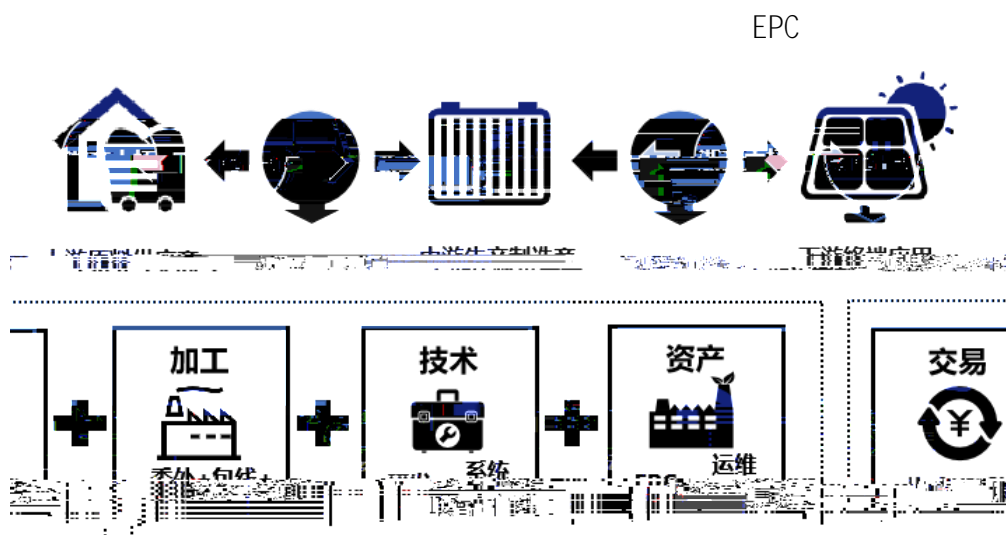
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	1658 1 27 -28	1658 1 27 -28
	0571-86850639	0571-86850639
	0571-86850618	0571-86850618
	lei bj@zmd. com. cn	dengmh@zmd. com. cn l vwl@zmd. com. cn





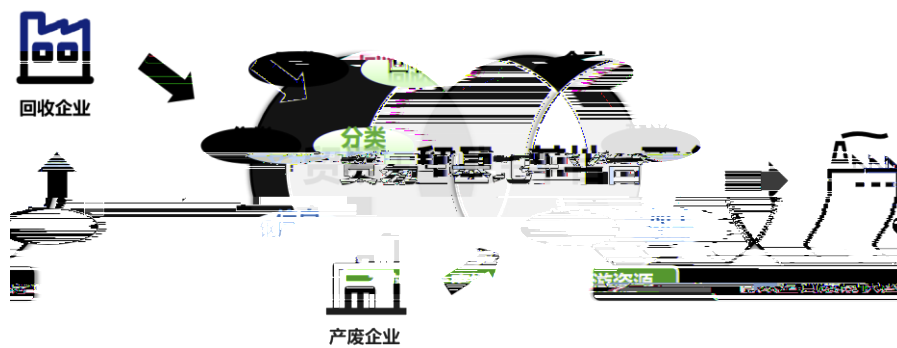
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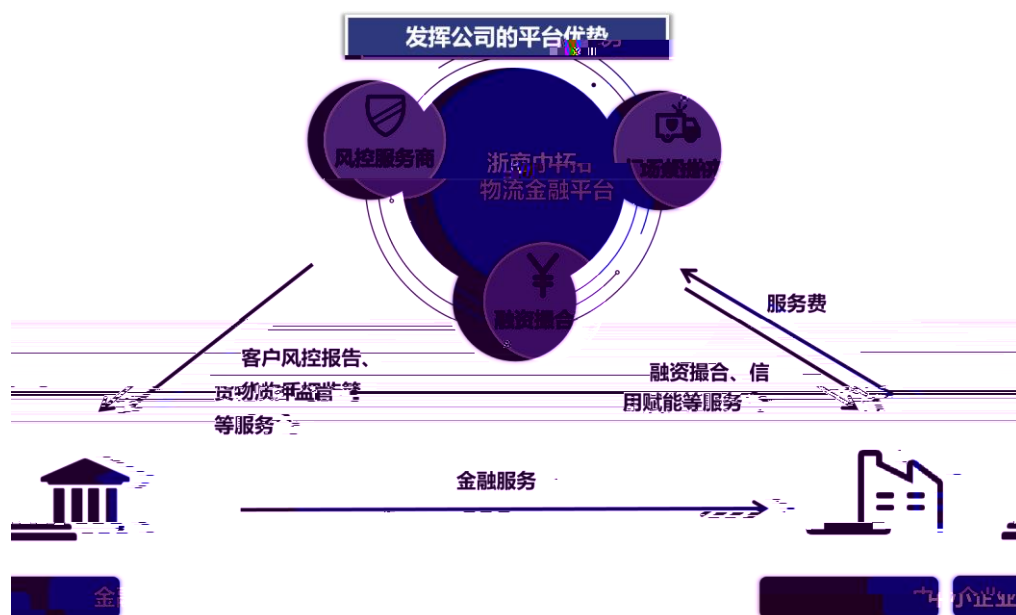
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4 " + + "



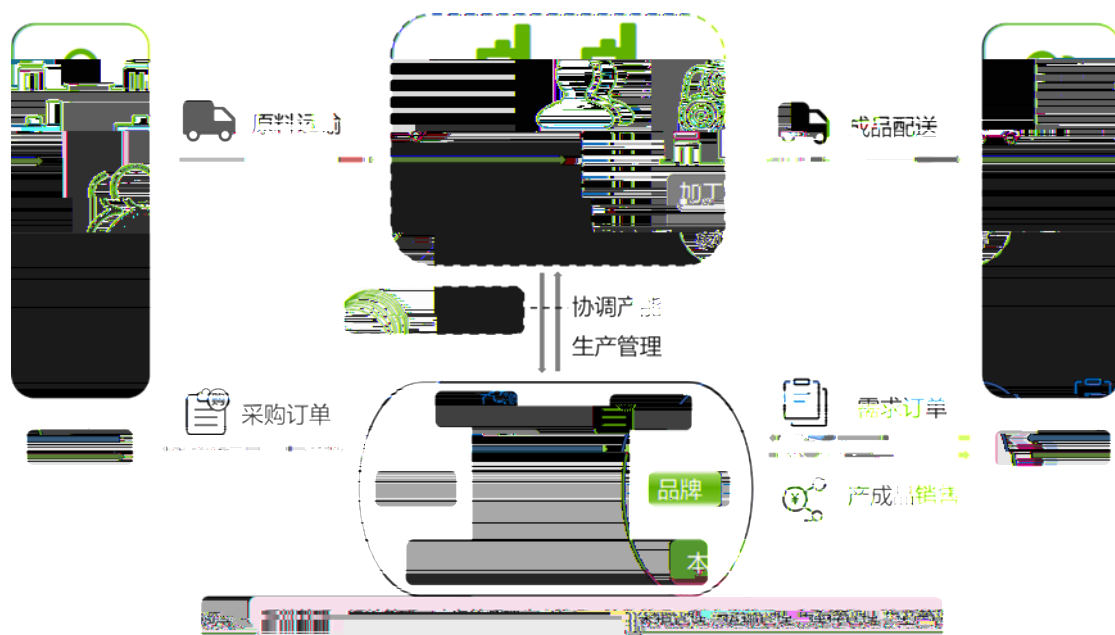
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5

6



" " " "

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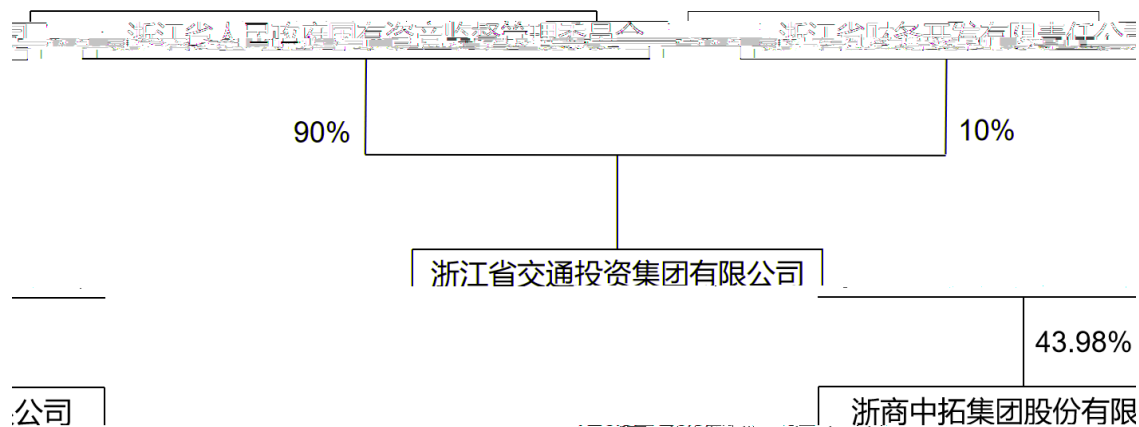
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1

	2024	2023		2022
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		4.23%	30,000,000	0		30,000,000
		2.57%	18,213,731	0		0
		1.15%	8,169,762	0		0
		0.54%	3,850,000	0		0
MOM	4	0.53%	3,747,100	0		0
		0.46%	3,282,322	2,461,741		0
		0.44%	3,125,500			

3



5

1

2023	23 MTN001	102383444	2023 12 25	/	50,000	4.42%
2024	24 MTN001	102481698	2024 04 22	/	50,000	3.30%
2024	24 SCP012	012482333	2024 08 01	2025 04 24	35,000	2.04%
2024	24 SCP013	012482470	2024 08 16	2025 05 09	45,000	2.09%
2024	24 SCP014	012482578	2024 08 26	2025 05 15	50,000	2.13%
2024	24 SCP016	012483232	2024 10 08	2025 06 05	35,000	2.42%
	25	012580286	2025 01	2025 06	50,000	2.41%

2025	SCP001		21	19		
2025	25 SCP002	012580315	2025 01 23	2025 10 16	40,000	2.32%

2

3

2

	2024	2023	
	73.29%	72.66%	0.63
	-10,907.22	54,439.67	-120.04%
EBI TDA	8.08%	11.96%	3.88
	2.97	5.40	-45.00%